



Hermione

HERMIONE FUND SEGREGATED PORTFOLIO USD CL SHS

SEPTEMBER 2020 FACT SHEET

USD SHARE CLASS



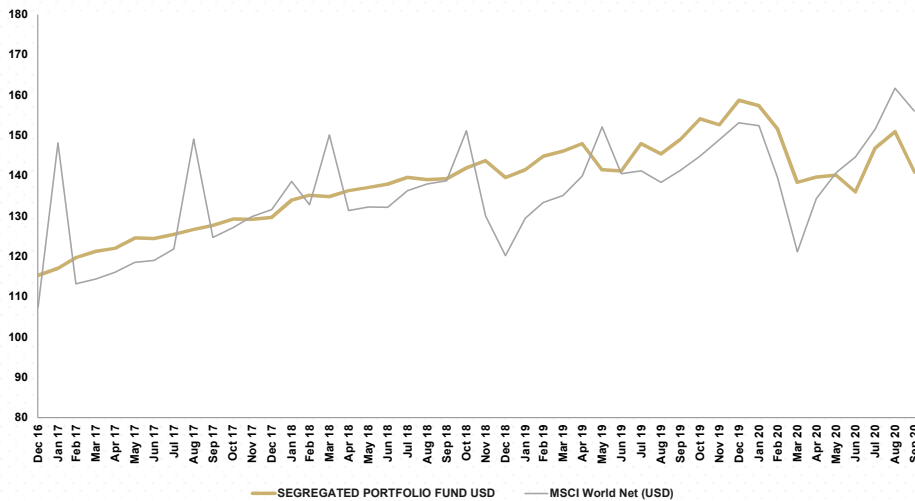
Unless stated otherwise, performance, portfolio backgrounds and net asset information as of: 30th September 2020.

Past performance is no guarantee of future returns.

All performance is calculated on a NAV to NAV basis and is as at the last business day of the month.

The Hermione Segregated Portfolio Fund aims to achieve long-term capital growth on your investment. The fund primarily invests in stocks and bonds of mid and large cap companies issued or listed on an exchange in the United Kingdom.

GROWTH OF HYPOTHETICAL 10,000 USD



Unit Class performance displayed in GBP. Performance is shown on a bid to bid price basis.

Past performance is not a reliable indicator of current or future performance.

	Last Month	YTD	3M	2Yr	3Yrs	Since Inc.
SEGREGATED PORTFOLIO FUND	-6.64%	-10.79%	4.84%	18.51%	35.64%	40.92%
MSCI World Net (USD)	-3.45%	1.70%	7.93%	10.71%	7.74%	56.11%

The figures shown relate to past performance. Past performance is not a reliable indicator of current or future results and should not be the sole factor of consideration when selecting a product or strategy.

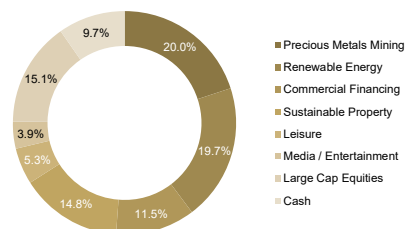
Unit Class performance is calculated using bid prices, with income reinvested, in GBP.

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
2020	-0.87%	-3.61%	-8.79%	0.96%	0.33%	-2.96%	8.03%	2.75%	-6.64%				-10.78%
2019	1.37%	2.36%	0.89%	1.26%	-4.39%	-0.22%	4.82%	-1.71%	2.45%	3.46%	-0.97%	3.99%	13.31%
2018	3.27%	0.92%	-0.26%	1.10%	0.58%	0.62%	1.19%	-0.40%	0.18%	1.90%	1.29%	-2.91%	7.48%
2017	1.49%	2.28%	1.29%	0.64%	2.09%	-0.13%	0.85%	0.97%	0.79%	1.21%	-0.02%	0.39%	11.85%

SECTOR BREAKDOWN (%)

Precious Metals Mining	20.0%
Renewable Energy	19.7%
Commercial Financing	11.5%
Sustainable Property	14.8%
Leisure	5.3%
Media / Entertainment	3.9%
Large Cap Equities	15.1%
Cash	9.7%

PORTFOLIO COMPOSITION



KEY INFORMATION & FEATURES

ISSUER: NAVIGATOR GLOBAL FUND MANAGER PLATFORM
10% PER ANNUM TARGET RETURN, 7% NET YIELD PER ANNUM
DESCRIPTION: HERMIONE FUND SEGREGATED PORTFOLIO GBP CL SHS
LIQUID VIA 10% CASH & 10% FTSE ALLOCATION
GBP ISIN KYG6401N3445
USD ISIN KYG6401N3692

Approved Platforms and Life Wrappers

Capital International Group, Old Mutual/Quilter, Utmost, The Investor Platform, Credo, Jarvis, Capital Platforms, CPI, Custodian Life, Investors Europe, Sovereign, STM, Satori, Flexmax

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The capital you invest is at risk and you may lose some or all the money you invest. Past performance does not guarantee future results.

CAPITAL AT RISK

All financial investments involve an element of risk. Therefore, the value of your investment and the income from it will vary and your initial investment amount cannot be guaranteed.

RICHARD POULDEN, CHIEF INVESTMENT STRATEGIST

Richard Poulden is Chairman & CEO of Wishbone Gold Plc and Chairman of PCG Entertainment Plc both of which are quoted in London. He was the co-founder of Alliance Medical which is now the largest medical imaging company in Europe and he built Sirius Minerals from a small copper explorer into a multinational potash company. Richard holds a law degree from Oxford University and an MBA from London Business School.

KEY FACTS

Asset Class	Multi-Asset
Bloomberg Classification	Mid-Large Cap
Fund Launch Date	06/10/2018
Fund Base Currency	GBP
Domicile	Cayman Islands
Price reporting	Bloomberg & Morningstar
ISIN	KYG6401N3692
Bloomberg Ticker	TBC
Minimum Investment	10,000 USD

RISK STATISTICS

Standard Deviation (Ann)	8.75%
Sortino Ratio	2.69
Sharpe Ratio	1.14
Downside Deviation	1.68%
Correlation	0.61

INVESTORS ADVISORS REPORT

The fund is continuing to focus on creating real resilience. This goes beyond using financial resilience to build a better blend of returns - it's about ensuring the portfolio is well positioned at a more granular level to underlying themes, including sustainability. The most important action is to align strategic asset allocation to ensure the portfolio remains resilient to what we have identified as three supercharged trends. First, the policy revolution combined with the risk of supply shocks, raises the potential for higher inflation in the medium term and challenges the role of nominal government bonds and impending negative interest rates as ballast over a strategic horizon. Second, the pandemic has accelerated a tectonic shift toward sustainability and we are comfortable with our exposure here. Third, deglobalisation and fragmentation call for a focus on real resilience; diversifying across companies, sectors and countries that are positioned well for these trends, again we emphasise we are well positioned here, with reference to our 3-5 year timeframe for out performance.

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About RML Advisory

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